



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : Announcement regarding issuance of bank bonds  
**DATE** : January 17, 2014

The circular which was approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 550,000,000TL is announced on Public Disclosure Platform on 10 January 2014.

The details relating to the issues are determined as below.

150-day maturity, dated 16 June 2014, Garanti Bank Bond;

- ISIN Code TRQGRAN61421 ;
- Annual Compound Rate 9.50847%;
- Simple Rate 9.25483%;
- Issue Price 96.336.

388-day maturity, dated 09 February 2015, Discounted Bond

- ISIN Code TRSGRAN21520 ;
- Annual Compound Rate 10.67847%;
- Simple Rate 10.71326%;
- Issue Price 89.776.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank