TO	**:**	**INVESTMENT COMMUNITY**
FROM	**:**	**GARANTI BANK / Investor Relations**
		Tel: (90 212) 318 2352
		Fax: (90-212) 216 5902
		E-mail: investorrelations@garanti.com.tr
SUBJECT	**:**	**Announcement Regarding Results of Bond Issuance**
DATE	**:**	**January 17, 2014**

Pursuant with the Capital Markets Board approval dated 8 January 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 150-day maturity bank bonds in the nominal amount of 150.000.000 TL and 388-days maturity discounted bonds in the nominal amount of 400.000.000 TL (in total 550.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 750.000.000 TL, in case of an excess demand from investors.

On 16 January 2014 , the Simple Interest Rate of 150-day Garanti Bank Bonds has been determined as 9,25483%, Compound Interest Rate as 9,50847% and Selling Price as 96,336 TL and as to 388-day Discounted Bond Simple Interest Rate has been determined as 10,71326% , Compound Interest Rate as 10,67847%, and Selling Price as 89,776 TL.

As a result of the public offering book building process held on 14-15-16 January 2014; the total amount of demand from investors to the bank bonds and discounted bonds issuance was 877.532.353 TL nominal and the total issuance amount has been increased to a nominal amount of 750.000.000 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table attached.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BILL AND DISCOUNTED BOND PUBLIC OFFERING

Pursuant with the Capital Markets Board approval dated 8 January 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 150-day maturity bank bonds in the nominal amount of 150.000.000 TL and 388-days maturity discounted bonds in the nominal amount of 400.000.000 TL (in total 550.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 750.000.000 TL, in case of an excess demand from investors.

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The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

150 - Day Bank Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	199.189.350	3.466	198.782.414	3.466
Domestic Institutional Investors	181.300.000	21	146.853.000	21
TOTAL	**380.489.350**	**3.487**	**345.635.414**	**3.487**

388 – Day Discounted Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	9.261.859	96	9.261.859	96
Domestic Institutional Investors	487.781.144	11	395.102.727	11
TOTAL	**497.043.003**	**107**	**404.364.586**	**107**

The real persons or legal entities who bought greater than 5% of one bank Bond and one discounted bond offered for sale from the issuance in the total amount of 750.000.000 TL issuance as a result of the public offering bookbuilding process held on 14-15-16 January 2014; are presented in the following tables.

Regards.

150- day Bills

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T. İŞ BANKASI A.Ş. B TİPİ MAKSİMUM KISA VADELİ TAHVİL VE BONO FONU TSI	24.705.000,00
T. İŞ BANKASI A.Ş. B TİPİ LİKİT FONU TI1	32.400.000,00
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSİYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU 9. ALT FON YDK	28.350.000,00
TOTAL	**85.455.000,00**

388- day Bonds

Name, Title of Real Persons/Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	362.702.727,00
TOTAL	**362.720.727,00**